

#### UBS Training Presentation



#### Introduction

- Train the trainer session for IJIS/UBS browser interface.
- We will learn how to complete and submit a booking report using the IJIS/UBS system.

# Agenda

- System data flow
- Common controls
- The UBS Browser Based Reporting System
- Hands on training

## **Common Controls**

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Drop down lists

 Color coded fields

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- 'Create a new' or delete an entity
- Calendar controls

#### **Color Coded Fields and Copying Fields**

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	Permanent Address				

- Pink colored fields signify required data.
- Tan colored fields signify auto calculated data.
- You can enter the last name and/or first name and press Search for defendant, you then can highlight the defendant and copy the information to this tab
- You can copy Local Address Information to Permanent Address and Business Address

# 'Create a new' or 'delete' an entry

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- Some report categories provide a working list of entries.
- Once an entry has been entered it can be edited or deleted from the report.
- Categories that include working lists are Codefendants, Vehicles, Charges, Officers, and Witnesses.

#### The UBS Browser Based Reporting System

- Logging in
- Search functionality
- Completing a Booking Report

# Login Screen

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- The login name is administrator defined.
- A default password will be assigned by the system administrator
- Once logged-in the user can change his/her password.
- The password is now set up for the FDLE standards

# **Unapproved Report List**

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Search For Reports	Defendant Name Numbers	Number	Date Nu	imber Nur	nber	Status	Officer ID	Date	Number	Removed
First Appearance	·					OPEN	KB123		U150512006	
New Report	·	893.13-6b				OPEN	KB123		U150512005	
Batch Print	wow, john		05/12/2015	15-1	23545555465	OPEN	854-1002	05/12/2015	U150512004	
	·					OPEN	FMPD123S		U150512002	
Change Password	1					OPEN	854-0902		U150511007	
Help						OPEN	854-0902		U150511006	
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	1		05/08/2015	373	73737373	OPEN	850-0255		U150509001	
	' Ba Gaspar	810 02-2a	05/08/2015			OPEN		05/08/2015	U150508011	
	Smith, Aaliyah	790.12	05/08/2015	15-0	00000	DONE	854-0307	05/08/2015	U150508010	
	Stack III, Leo	775.087-1a	05/08/2015			DONE	KB123	05/08/2015	U150508006	
	COLLINS,	810.02-2c2	05/08/2015			DISAPPROVED	KB123	05/08/2015	U150508004	
	CECELIA							2010012010		

- Provides a list of reports for the logged-on user that do not have an approved status.
- Provides reference information for each report.
- Contains the system navigation buttons.
- Note that some navigation buttons have been moved

#### Search Screen

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Allows entry of user defined search criteria.

 Initiates a search from the local client machine to the 'Universal Booking System'.

#### **Search Results**

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First Appearance	Ellis, Christofer	15CF014668	810.02-3a	05/11/2015			APPROVED	KB123	05/11/2015	U150511005	
New Report	Ellis, Tim	15CJ004160	810.02-3a	04/20/2013			APPROVED		04/20/2013	U150505015	
Batch Print	ELLIS, MATTHEW	15MM020460	810.08-2a	01/29/2015	794595	15-043946	APPROVED	09083	01/29/2015	U150129086	
Change Password	ELLIS, MATTHEW	15MM020084	810.08-2a	01/05/2015	792843	15-005182	APPROVED	14-033	01/05/2015	U150105005	
Help	ELLIS, DONALD	14CF019604 14CF019604	893.13-6a 893.13-1a1	09/02/2014	791643	14-357704	APPROVED	03109	12/16/2014	U141216076	
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	ELLIS, TINA	14MM025211 14MM025211	812.014-2e 810.09-2a	12/02/2014	790588	14-489230	APPROVED	07-160	12/02/2014	U141202031	
	ELLIS, MATTHEW	14MM026470	810.09-2b	11/28/2014	790371	14-484646	APPROVED	09083	11/28/2014	U141128057	
	ELLIS, MATTHEW	14MM026306	810.09-2b	11/18/2014	789680	14-469847	APPROVED	11-112	11/18/2014	U141118079	
	ELLIS, BRANDON	14CF014675	843.15-1a	11/06/2014		14-452666	APPROVED	98086	11/06/2014	U141106066	
	ELLIS, BRANDON	WARRANT	901.04	11/05/2014	788858	14-451306	APPROVED	06-084	11/05/2014	U141105096	
	ELLIS, BRANDON	WARRANT	901.04	11/05/2014		14-451306	APPROVED	06-084	11/05/2014	U141105094	
	ELLIS, MATTHEW	14MM026020	810.09-2a	10/30/2014	788450	14-442255	APPROVED	14-090	10/30/2014	U141030071	
	ELLISON, LYNN	14CF018522 14CF018522	893.13-6a 322.34-2a	10/02/2014	786376	14-401950	APPROVED	12-031	10/02/2014	U141002075	
	ELLIS, SHARONE	14CJ004687	985.101-1d	09/26/2014	785951	14-393316	APPROVED	01041	09/26/2014	U140926046	
	ELLIS.	14MM025387	810.09-2a	09/23/2014	785741	14-389225	APPROVED	12021	09/23/2014	U140923093	

- Displays a list of reports from the booking system based on the user defined criteria.
  - To access a report, select the report and an action from the system navigation buttons.
- Search criteria was given for the last name of "Ellis"

#### Administrative Data Screen

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Charges 🔹	Agency ORI Number 1	Agency ORI Number 2	Booking Number	Report Type
Notice and Bond	FL036023G			
Probable Cause	Submitting Officer			
Officers	Name		ID KR422	Troop
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Supervisor	Name		ID	Тгоор
	Kris Brooks		KB123	456
Exit	_	W		
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	Offense Date	Time		
	Arrest			
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• This is the initial reporting screen for each booking report.

- Some data collected from OMS will be inserted into this form.
- Mandatory fields are in pink

### **Defendant Screen**

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	ZIP Code	Phone Numbe	r										
	33905												
	Permanent Address												· · ·



- A new feature is for automatically searching the defendants! Just type a name and wait and a list will populate
- A defendant search can be performed by a Last Name and/or First Name
- Highlight the defendant and it will automatically insert onto the defendant page

#### Co- Defendant List

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Defendant 🖌 🗸	Witnesses				
Co-Defendants					
Vehicles	Witness Type	Last Name	First Name	Status	
Charges 🖌 🗸	V	Laley	Maria	Done	View
Notice and Bond 🛛 🖌	V	Laley	Roger	Done	View
Probable Cause	W	Bacon	Glen	Done	View
Officers	W	Bacon	Amanda	Done	View
Witnesses 🧈	W	Bacon	Joshua	Done	View
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- Displays a list of co-defendants related to the report.
- Select an existing Co-Defendant or select 'create new Co-Defendant'.

#### **Co-Defendant Selection**

Contraction (Mark)	
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Lee County Flo	rida, Universal Booking System UBSAdmin Logged in as Brooks, Kris (Officer Id: KB123) (Level: SA) Log off
	Co Defendent Deta
	Enable Co-Defendant Search (for fields with *)
	Last Name * First Name * Middle Name Suffix
	England Chelsaa Rose Con: F Race W Ane-18 Hot-505 Wort-180 DDB-11/17/1986 SSN-478113224 Track#-H050718029 ArrD+7/15/2005
	England, christopher Luis Gen: M Race: W Age: 17 gl:s6 wg: 130 DOB: 11/12/1993 SSN: Track #: U11101052 ArrD: 10/10/2011
	England, Clayton James Gen: M Race: W Age: 23 Hgt: 57 Wgt: 135 DOB: 5/2/1990 SSN: Track #: U140420023 ArrDt: 4/20/2014
	England, Daniel Warren Gen: M Roze: W Age: 27 History Will 129 DBC: J/21590 3511 0712000 Track : 00/3059318 All DL: J/2100/ England, Daniel Warren Gen: M Roze: W Age: 27 History Will 129 DBC: J/21590 SN: Track : U11050309 ArDI: 5/3/2011
	England, Dustin M Gen: M Race: W Age: 24 Hgt: 510 Wgt: 200 DOB: 10/9/1988 SNI: 593767485 Track #: 0130326050 ArrDt: 3/26/2013
	England, James Andrew Age: 2 ngl-510 vgl-230 U05-37/1971 356. 40400530 (natk=10091230080 AID:12/30/2009 England, James Andrew Gen: Mace: Wage: 45 Hgt: 510 U05:155 D08:37/2971 S36. 40400530 (natk=10091230080 AID:12/30/2009
	England, Jeffrey         Gen:M Race:W Age:29 Hgt:603 Wgt:300 DOB:8/5/1985         SSN:59282014         Track≢:U141021020 ArrDt:10/21/2014
	England, Kobert Douglas Gen:M kace:W Age:+9 Hgt:511 Wgt:190 DDE:9/2/1957 SSN:2/0468491 Hack#:00/06/20/2007
	Done
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Report Status:	
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 Like the defendant, type a partial name and a drop down list will appear, select the codefendant and enter

 If you want to enter a new codefendant, just start typing in the fields

## **Co-Defendant Edit**

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Notice and Bond							
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	white (includes Hispanic)	Male	•	05/02/1990			
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	Arrested	Misdemeanor					
Supervisor	At Large						
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Edit the text if necessary or
Press done to complete the co-defendant

#### Vehicle List Screen

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- Displays a list of vehicles related to the report.
- Select an existing vehicle or select 'Create New Vehicle'.

#### Vehicle Edit

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 Once a user selects a make of vehicle, the Model field will only display models for that make of vehicle.

# **Charge Search Screen**

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Report Stat			893.13-2a2 MARIJUANA	PURCHASE SCHEI	DULE I			F						
Web Server			893.13-242 MARIJUANA-POSSES	S WITH INTENT TO	F THAN 20 CRAM	DULEI		F						
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			893.13-4b MARIJUANA	USE UNDER 18 Y	DA TO SELL OR DI	LUVER SCI	HEDULE I	F						
			893.13-4b MARIJUANA-DISTRI	B DELIVER TO UND	ER 18 YOA SCHEE	ULE I		F						
			893.13-5b MARIJUANA-SMUGG	L BRING SCHEDULE	I INTO STATE			F						
			893.13-6a MARIJUANA-POSSES	S POSSESS MARIJU	ANA OVER 20 GR	AMS		F						
			893.13-6b MARIJUANA-POSSES	S NOT MORE THAN	20 GRAMS			М						
			893.13-7a4 MARIJUANA-DISTRI	3 SCHEDULE I OR I	I 1ST VIOL			М						
			893.13-7a4 MARIJUANA-DISTRI	SCHEDULE I OR I	I SUBSQ VIOL	00 10000		F						
			893.135-13 MARIJUANA-TRAFFI	CONSPIRE COMP	S OK 300 PLANTS	OK MORE	NOTHER TO	F						
			Probable Cause	CONSPIRE COMBI	INE OR CONFEDER	CATES WA		· - )						
			Citation											

 Click your selection to populate the charges tab

Notice on the right hand side that it will display the charge level M=misdemeanor F=felony

# **Charge List**

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Report Status: OPEN Web Server:												
ubstraining.cjis20.or												

- Displays a list of charges related to the report.
- Select an existing Charge or select
   'Create New Charge'.

# Charge Screen

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Lee County Flor	ida, Universal Booking System							^
	Charge					Done		
	Charge Search by Description							
	Charge MARIJUANA-POSSESS			Primary Charge				
	Violation           Number         Subsection           893.13         6b			Community Control Probation		Amended		~
	Charge Description NOT MORE THAN 20 GRAMS		Cou	unty/State		Warrantless Arres	st	
	Violation of Section		Lev	rel rk Case Number		<u>YY XX 999999</u>	<u>×</u>	
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Report Status: OPEN Web Server: ubstraining.cjis20.org	Narcolics Act Possess Amount .5	Type Marijuana Unit Gram	Y					
	State Attorney Number		Cou	urt Number				
	Probable Cause	Number	Date	e Issued				~

- The results of charging Marijuana not more than 20
- You can also add the narcotics information.

# Charges Tab (Capias)

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Lee County Flor	ida, Universal Booking System	UBSAdmin			Log	ged in as Brooks, Kris	(Officer Id: KB123) (Level: SA)	Log off
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	Citation		<u></u>		Densis Denks	4		
нер	Capias Bench Warrant				Juvenile Pick	kup		
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OPEN Web Server:	Domestic Violence Injury				CJIS Classification			
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							Done	
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If the Capias check box is checked, a case number will not be assigned, please enter the Clerk Case number in the Clerk Case Number field.

> 22 05/18/2015

#### **Notice and Bond**

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Lee Cour	nty Floi	ida, Universal Booking System	UBSAdmin		Logged in as	Brooks, Kris (Of	ficer Id: KB123)	(Level: SA)	Log off	
		Notice and Rend					D	one		
		Notice and Bond								
		Mandatory Appearance in Court								
		Tou need not appear in Court but me	ist comply with instructions on the Notice	e to Appear page.						
Notice and Bond		Location								
Probable Cause		Lee County Justice Center, Courtroom 1-	A, 1700 Monroe Street, Fort Myers, FL 3390	01					~	
		Next Court Date	Time							
		Adults Only								_
Supervisor		Hold For First Appearance	Reason						_	
			Probation Violation							
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		Date	Returnable Court Date	Time		_	_	_	_	
			Release Date	Time						
Report Status: OPEN										
Web Server: ubstraining.cjis20.o		Releasing Officer								
		Last Name	First Name	Middle	Name					
							Done	e		
		Developed by Global Software © 2015 Ver	sion							

• The Notice and Bond will be autopopulated based on New charges (I.e. new booking).

• The Notice and Bond will not be auto-populated for fail to appears or violations of probation.

#### Narrative



• Enter the complete report narrative, the printed version will rollover to subsequent pages.

#### **Officer List Screen**

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Lee County Flor	rida, Universal Booking System UBSAdmin Logged in as Brooks, Kris (Officer Id: KB123) (Level: SA) Log off
Administrative 🗮	Officer Done
Co-Defendants *	Last Namo First Namo Middle Namo
	Ackerman, Paul B         Id:pauser         Troop:         Number         Reporting Date           Ackerman, Paul Brian Id:PAckerman Troop:
	Done
	Developed by Global Software © 2015 Version 1.0
Report Status: OPEN Web Server: ubstraining ciis20 org	

- Provides a list of officers associated with a booking report.
- Press Create New and starting typing a name, the display works like the defendant and codefendant screens

#### **Officer Edit Screen**

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Lee County F	lorida, Universal Booking System			Officer Id: KB123) (Level: SA) Log off
Administrative 🗯	Officer			Done
Defendant				
Co-Defendants 🗯	Last Name	First Name	Middle Name	
Vehicles 🗸	Ackerman	Paul	В	
Charges 🗰	ID Number / Badge Number	Troop Number	Reporting Date	
Notice and Bond 🛛 🗯	pauser			Done
Probable Cause 🛛 🗯				
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Report Status:				
OPEN Web Server:				

Enter information for each Officer or Deputy to build the list screen.

#### Witness List

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		Witness Type	Last Name	First Name	Status		
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Copy Report							
Report Status:							
Web Server:							
ubstraining.cjiszu							

- Displays a list of witnesses related to the report.
- Select an existing witness or select 'Create New Witness'.

#### Witness Entry/edit Screen

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Notice and Bond	Dog		Day								
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Probable Cause 🛛 🗮											
	Home Address										
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	Verbal	~									
	House Number	Direction		Street Name					Street Type		
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	Apt. Number	Fort Myers							FL-Florida		
	ZIP CO		Phone Number			Mohile P	hone				
	33901		(239)589-8982			(298)38	9-8982				
Copy Report											
	Business Address										
Report Status:	Same as Home Address		Business Name	•							
Web Server:											
	House Number	Direction	_	Street Name					Street Type		
			~						Road		~
	Apt. Number	City							State		
	ZIP Code		Phone Number			Fxt.			- C Honda		-
						Enti					
	Synopsis of Testimony (This f	ield is limited t	o 100 characters.)								
	He stole from me										

Selecting The 'Same as Home Address' check box will auto populate the Business Address section.

# **Supervisor Screen**

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		Developed by Global Software © 2015 Vers	ion 1.0									

Supervisors can approve or reject a report.

- The 'Add New Comment' field will not be seen unless all categories are marked 'done'.
- There is also a date of approval on this screen

# Supervisor Screen with Comments

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		ida, Universa	I Booking Sys	stem	UBSAdmin							Logge	ed in as E	irooks, Kris	(Officer Ic	1: KB123) (	Level: SA)	Log off	^	
		Supervis	or																	
		Done		Approved Date																
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		Add new Co	omment																	
		Officer Review	ng																-	
		Last Name		First Name						ID Number										
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Report Status:		Last Name			First Nam	e				La	st Nam	e				First Nar	ne			
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To add another comment select the 'Add New Comment' Option again.

# Printing a booking report

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# Copy Report

- This feature was created to copy an existing booking report with the exception of the Defendant Tab (primarily used for Codefendants)
- These feature can also be used to copy an existing booking when a change needs to be made.

# Summary

- We have covered the basic elements and navigation of the UBS browser interface.
- Hardcopy versions of this training session will be available.